WHITEFORD, TAYLOR & PRESTON L.L.P. William F. Ryan, Jr.
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Attorneys for Plaintiff
Gray & Associates, LLC

IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF SOUTHERN DISTRICT OF NEW YORK

GRAY & ASSOCIATES, LLC, in its capacity as : TRUSTEE, on behalf of the SVCMC LITIGATION : TRUST, :

08 CV 04401 (AKH)

Plaintiff,

NOTICE OF APPEARANCE

-against-

MCDERMOTT WILL & EMERY, LLP, WILLIAM P. SMITH, STEPHEN B. SELBST AND DAVID D. CLEARY,

Defendants : -----X

PLEASE TAKE NOTICE THAT Whiteford, Taylor & Preston L.L.P. hereby appears in this action on behalf of Plaintif Gray & Associates, LLC and requests that all notice given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the undersigned.

Dated: June 5, 2008

WHITEFORD, TAYLOR & PRESTON L.L.P.

____/s/____

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